



CORPORATE FINANCE

Deal Announcement

ADVISORY

KPMG Corporate Finance advised Soltre Technology, Inc. on its sale to RCM Technologies, Inc.



Soltre Technology, Inc.

KPMG Corporate Finance acted as financial adviser to Soltre Technology, Inc. on its sale to RCM Technologies, Inc.

Value not disclosed

October 2005

AUDIT ■ TAX ■ ADVISORY

"The KPMG Corporate Finance team found us the perfect partner. KPMG was given a period of time to identify potential strategic merger partners, help negotiate terms and assist in concluding the transaction with the buyer. KPMG's knowledge of the market space and its personal relationships with IT services firms made the merger a reality. They performed exceptionally well."

Vivian Chow, CEO and Cofounder
Soltre Technology, Inc.

AUDIT ■ TAX ■ ADVISORY

The Company

Since 2000, Soltre Technology, Inc. has provided end-to-end application outsourcing and professional information technology services for the entire suite of Oracle applications, to both emerging and global businesses. Soltre offers a Tier-1 solutions suite, consisting of systems infrastructure, best-of-class business applications, and customer support, previously available only to large corporations. Applications include enterprise resource planning (ERP), eCommerce, customer relationship management (CRM), and business intelligence applications all incorporating "best practices" business processes.

The Situation

The owners of Soltre were seeking liquidity at a valuation that reflected the company's significant growth prospects and profitability, as well as a relationship with a strategic partner that could further expand the reach of the company's customer base.

The Transaction

KPMG Corporate Finance conducted a comprehensive transaction process to identify RCM Technologies, Inc. as a partner that would offer the greatest combination of value and strategic fit for Soltre. RCM Technologies, based in Pennsauken, New Jersey, provides information technology services, specializing in software and system engineering, to leading global enterprises. RCM was interested in Soltre for its expertise in Oracle application solutions and its customer base in the West Coast of the United States. KPMG Corporate Finance successfully leveraged its extensive understanding of the industry, experience conducting middle market transactions, and strong relationships with strategic buyers to identify this ideal counterparty. Following an aggressive timeline, the transaction was completed within a time frame and with an appropriate transaction value to meet the owners' objectives.

KPMG Corporate Finance: Objectivity. Insight. Experience.

Contact Us

Los Angeles

Terry Yeh

Director
213-817-3128
tyeh@kpmg.com

Aaron Solganick

Vice President
213-533-3025
asolganick@kpmg.com

Chicago

Chris Combs

Associate
312-665-2790
ccombs@kpmg.com

Trust KPMG Corporate Finance LLC with Your Next Transaction

KPMG Corporate Finance LLC provides a full suite of investment banking and strategic advisory services to its domestic and international clients. Our professionals have the experience and depth of knowledge in global M&A to advise clients on mergers and acquisitions, sales and divestitures, buyouts, financings, restructurings, fairness opinions, and other strategic initiatives. In addition, we remain independent of financing sources, helping to ensure that our efforts are objective and aligned with the goals of KPMG's firms' clients. Operating in 51 countries, KPMG's Corporate Finance practice comprises more than 1,500 professionals who are able to meet the needs of KPMG's firms' clients across the globe. In 2004, KPMG's Corporate Finance practice was ranked the number one financial adviser for completing the highest number of transactions globally (361 deals totaling US\$18.9 billion), according to Thomson Financial's global M&A league tables.

We welcome the opportunity to meet you, learn more about your company's objectives, and discuss our people and capabilities.

Visit us online at www.kpmgcorporatefinance.com/us.

Corporate Finance Services, including Financing, Debt Advisory, and Valuation Services, are not performed by all KPMG member firms and are not offered by member firms in certain jurisdictions due to legal or regulatory constraints. The information contained herein is of a general nature and is not intended to address the circumstances of any particular individual or entity. Although we endeavor to provide accurate and timely information, there can be no guarantee that such information is accurate as of the date it is received or that it will continue to be accurate in the future. No one should act on such information without appropriate professional advice after a thorough examination of the particular situation.

© 2005 KPMG Corporate Finance LLC, a U.S. limited liability corporation, is a member of the NASD and is registered as a broker-dealer with the Securities and Exchange Commission (SEC). KPMG Corporate Finance LLC is a subsidiary of KPMG LLP, a UK limited liability partnership and the UK member firm of KPMG International, a Swiss cooperative. All rights reserved. Printed in the U.S.A. TYC12759

KPMG and the KPMG logo are registered trademarks of KPMG International, a Swiss cooperative.