



CORPORATE FINANCE

Real Estate Services

ADVISORY

KPMG Corporate Finance is a leading investment bank, serving domestic and international clients. Our Real Estate Services team provides a full suite of specialized advisory services enabling us to develop and execute a company's real estate strategy and thereby helping maximize the value of its owned and leased property.

KPMG Corporate Finance's Real Estate Services team has in-depth market knowledge and exceptional real estate advisory and execution capabilities. Our team's breadth of knowledge, deep alliances, human capital, and experience translate into value as we advise on and execute strategies that seek to maximize real estate values and mitigate real estate and lease liabilities. We can negotiate and close transactions efficiently and effectively.

We serve clients across a broad range of real estate verticals:

- Commercial: office and retail
- Industrial: manufacturing and distribution
- Land: undeveloped and entitled
- Leases: reductions, modifications, and terminations
- Residential: single family and multifamily

Our specialized service offering is unique and client focused

Our Real Estate Services team works across industry sectors and products, serving healthy and distressed companies in the United States and globally, providing:

- Acquisition and disposition services, including real estate brokerage and auctions
- Analysis and valuation services, including feasibility studies
- Negotiation, modification, and termination of leases
- Raising debt and equity capital, including sale leasebacks

Experience and resources

- Our real estate professionals have more than 100 years of combined experience providing real estate disposition and consulting services.
- Our professionals have handled more than 2 billion square feet of real estate and have completed in excess of US\$5.43 billion in transactions.
- We have access to 20 years worth of proprietary transaction information, serving as a unique resource of buyer and industry information.
- Through KPMG's vast global network, KPMG Corporate Finance's real estate professionals have access to transaction counterparties and capital sources located around the world.

Contact Us

KPMG Corporate Finance LLC
Real Estate Services Team

We welcome the opportunity to meet with you, learn more about your company's objectives, and discuss our people and capabilities.

New York

Harold Bordwin

Managing Director
Co-Group Head, Real Estate Services
212-872-3085
hbordwin@kpmg.com

Long Island

Matthew Bordwin

Managing Director
Co-Group Head, Real Estate Services
631-421-8282
mbordwin@kpmg.com

Moe Bordwin

Managing Director
631-421-8240
moebordwin@kpmg.com

Craig Fox

Director
631-421-8245
cafox@kpmg.com

Christopher Mahoney

Director
631-421-8243
cjmahoney@kpmg.com

Visit us online at
www.kpmgcorporatefinance.com

KPMG Corporate Finance – We Can Do a Great Deal Together.

We are independent and objective

We are independent of financing sources; we do not underwrite, invest in, or provide loans to our clients; nor do we publish research. Our independence helps ensure that our interests are aligned with those of our clients.

We offer a broad range of products

M&A	Financing	Advisory Services/ Financial Opinions	Special Situations	Global Infrastructure and Projects
<ul style="list-style-type: none"> • Buysides • Sellsides • Management Buyouts 	<ul style="list-style-type: none"> • Capital Raises • Private Placements • Refinancings • Debt Advisory • Sale Leasebacks 	<ul style="list-style-type: none"> • Fairness Opinions and Valuations • Board Advisory Services • Financial Advisory Services • ESOP Advisory 	<ul style="list-style-type: none"> • Debt Restructurings • Distressed M&A • Alternative Financings • Lease Negotiations and Modifications 	<ul style="list-style-type: none"> • Project Finance and Advisory • Private Public Partnerships/PFI • Program Management • Secondary Markets • Alliances and Joint Ventures • Complex Public Procurements

We have an extensive global network

We have an extensive global network of more than 2,200 investment bankers working from more than 150 offices in 62 countries, allowing us to access counterparties worldwide.

Leading M&A adviser

Our consistent position as a leading M&A adviser globally reflects our extensive transaction experience and success in meeting our clients' needs.

2006	Number of Deals	2007	Number of Deals	2008	Number of Deals
1. KPMG Corporate Finance	434	1. Citi	457	1. KPMG Corporate Finance	390
2. Goldman Sachs & Co	377	2. KPMG Corporate Finance	450	2. JP Morgan	357
3. JP Morgan	334	3. Goldman Sachs & Co	418	3. Goldman Sachs & Co	316
4. Morgan Stanley	328	4. Morgan Stanley	395	4. Credit Suisse	315
5. UBS	327	5. UBS	392	5. Citi	314
6. PricewaterhouseCoopers	317	6. JP Morgan	361	6. Merrill Lynch	307
7. Citigroup	314	7. Credit Suisse	343	7. UBS	306
8. Rothschild	309	8. PricewaterhouseCoopers	335	8. Morgan Stanley	298
9. Credit Suisse	275	9. Rothschild	329	9. PricewaterhouseCoopers	284
10. Merrill Lynch & co Inc.	253	10. Merrill Lynch	282	10. Rothschild	269

2003	Number of Deals	2004	Number of Deals	2005	Number of Deals
1. KPMG Corporate Finance	368	1. KPMG Corporate Finance	361	1. KPMG Corporate Finance	429
2. Citigroup	268	2. JP Morgan	324	2. Goldman Sachs	349
2. Goldman Sachs	268	3. Citigroup	308	3. JP Morgan	325
4. Credit Suisse First Boston	257	4. Goldman Sachs	290	4. PricewaterhouseCoopers	316
5. JP Morgan	234	5. Morgan Stanley	277	5. Morgan Stanley	315
6. Morgan Stanley	229	6. UBS	248	6. Citigroup	313
7. UBS Warburg	226	7. Credit Suisse First Boston	242	7. UBS	270
8. Rothschild	185	8. Rothschild	226	8. Rothschild	258
9. Deutsche Bank	184	9. Merrill Lynch	201	9. Merrill Lynch	251
10. PricewaterhouseCoopers	182	10. Ernst & Young	192	10. Credit Suisse First Boston	236

Source: Thomson Reuters SDC. Each set of figures is taken from the league table press releases issued for that year.

Corporate Finance Services, including Financing, Debt Advisory, and Valuation Services, are not performed by all KPMG member firms and are not offered by member firms in certain jurisdictions due to legal or regulatory constraints. The information contained herein is of a general nature and is not intended to address the circumstances of any particular individual or entity. Although we endeavor to provide accurate and timely information, there can be no guarantee that such information is accurate as of the date it is received or that it will continue to be accurate in the future. No one should act on such information without appropriate professional advice after a thorough examination of the particular situation.

© 2009 KPMG Corporate Finance LLC, a U.S. limited liability company, is a member of FINRA and is registered as a broker dealer with the SEC. KPMG Corporate Finance LLC is a subsidiary of KPMG LLP, a UK limited liability partnership and the UK member firm of the KPMG network of independent member firms affiliated with KPMG International, a Swiss cooperative. All rights reserved. Printed in the U.S.A. BAL13056_22

KPMG and the KPMG logo are registered trademarks of KPMG International, a Swiss cooperative.