



CORPORATE FINANCE

Special Situations Advisory Group

ADVISORY

Our Special Situations Advisory Group (SSAG) is a specialized investment banking team that provides an integrated suite of advisory services for companies experiencing financial stress and stakeholders seeking to preserve or maximize value. We evaluate the breadth of liquidity options available during today's dislocation in the credit markets.

Global economic conditions have deteriorated to unprecedented levels and the complete dislocation of the credit markets has impacted companies across all industries. Companies are being confronted with unexpected and complex challenges caused by these macroeconomic forces. Whether you face liquidity challenges, declining performance or supply chain disruptions, you need to assemble the right team of advisers who can help you to navigate through this uncertainty.

Our SSAG professionals serve as intermediaries to alternative sources of debt and equity capital focused on lending and investing during restrictive credit markets. We develop and implement debt restructuring strategies to de-leverage companies' balance sheets and to raise cash quickly through an accelerated M&A process.

- Alternative Financings
- Debt Restructurings
- Distressed M&A
- Lease Negotiations and Modifications

OUR DIFFERENTIATORS

Transaction Experience and Global Reach

KPMG Corporate Finance is a leading investment bank to the middle market, serving domestic and international clients. KPMG's Corporate Finance practice includes more than 2,200 professionals in 62 countries. Our strong global reputation instills credibility to the transaction process, a critical factor in helping ensure a successful and timely approach.

Global Leader

Our consistent position as a leading M&A adviser reflects our experience and ability to meet our clients' needs. In 2009, we completed 260 transactions with an aggregate value of US\$119.7 billion.

2007	Number of Deals	2008	Number of Deals	2009	Number of Deals
1. Citi	457	1. KPMG	390	1. KPMG	260
2. KPMG	450	2. JP Morgan	357	2. JP Morgan	250
3. Goldman Sachs & Co	418	3. Goldman Sachs & Co	316	3. Goldman Sachs & Co	240
4. Morgan Stanley	395	4. Credit Suisse	315	4. PricewaterhouseCoopers	229
5. UBS	392	5. Citi	314	5. Morgan Stanley	222
6. JP Morgan	361	6. Merrill Lynch	307	6. Credit Suisse	210
7. Credit Suisse	343	7. UBS	306	7. Rothschild	206
8. PricewaterhouseCoopers	335	8. Morgan Stanley	298	8. UBS	203
9. Rothschild	329	9. PricewaterhouseCoopers	284	9. Bank of America Merrill Lynch	198
10. Merrill Lynch	282	10. Rothschild	269	10. Deutsche Bank AG	192

Source: Thomson Reuters SDC. Each set of figures is taken from the league table press releases issued for that year.

Dedicated Industry Professionals

Our professionals are specialized in 10 industry groups. Our deep sector knowledge enables us to better understand our clients' business and to better identify relevant financial and strategic buyers and capital sources.

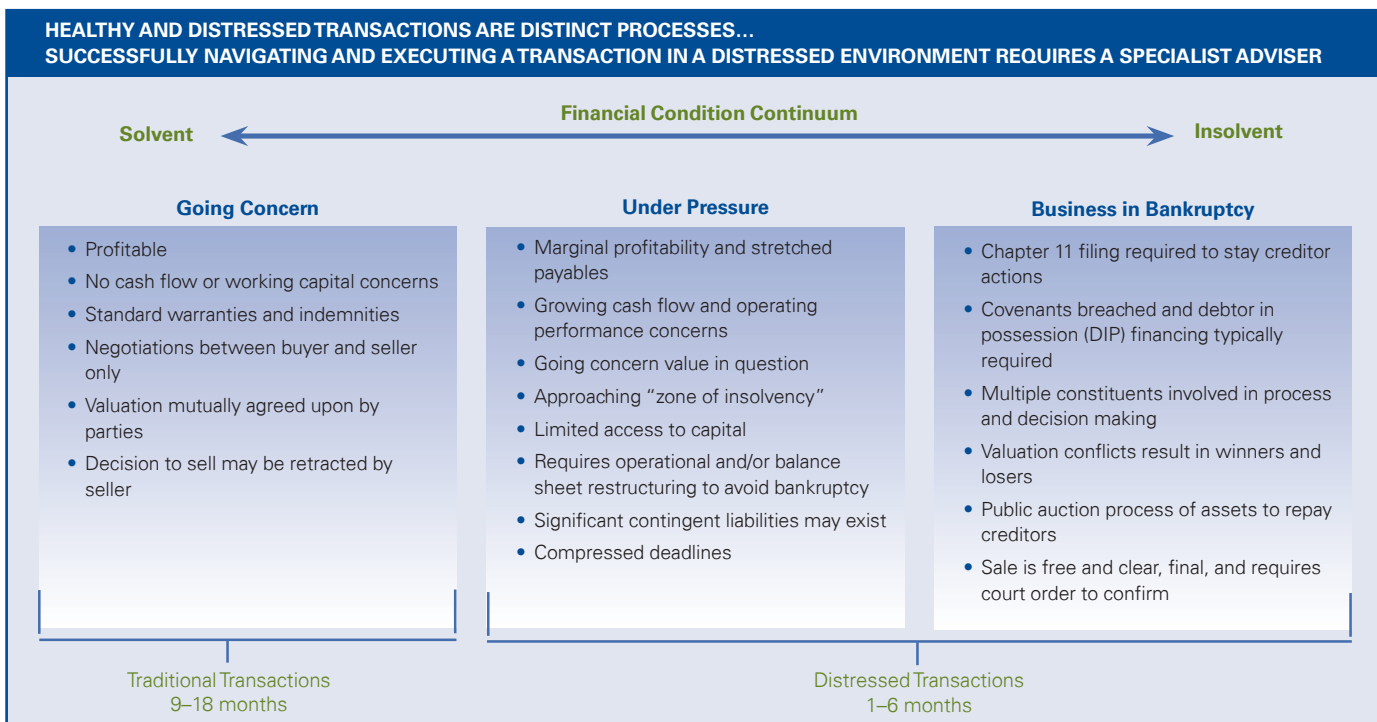
- Business Services
- Consumer Markets
- Energy and Natural Resources
- Financial Services
- Healthcare and Pharmaceuticals
- Industrial Markets
- Insurance
- Media and Marketing Services
- Real Estate Services
- Technology and Communications

KPMG Corporate Finance – We Can Do a Great Deal Together.

WE ARE UNIQUELY QUALIFIED TO DIAGNOSE AND EXECUTE THE APPROPRIATE STRATEGIES FOR YOUR SITUATION

Special situation transactions are complex, time-sensitive initiatives that involve companies that are experiencing a liquidity crisis and diminishing value. For businesses that are under financial stress, it is important to understand that there is an inverse relationship between time and enterprise value: the more time a business remains under financial stress without a resolution, the faster the value of the business will likely deteriorate. This will likely result in fewer available restructuring options, which can ultimately result in the need for a bankruptcy filing.

The successful execution of a transaction for a company in financial distress requires highly specialized experience and knowledge of bankruptcy procedures, each constituent's rights and remedies, and the ability to think creatively and negotiate effectively in an adversarial context.



Contact Us

KPMG Corporate Finance LLC
Special Situations Advisory Group

We strive to understand your objectives fully and can serve as a strong advocate on your behalf. We leverage our collective global knowledge, contacts, creativity, and resources to develop viable options and to deliver the appropriate strategy for your situation.

*In your greatest time of need, choose wisely:
KPMG Corporate Finance LLC can be your trusted adviser.*

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