



CORPORATE FINANCE

Private Equity Coverage

ADVISORY

KPMG Corporate Finance LLC is a leading investment bank to the middle market, serving domestic and international clients. We offer a broad range of investment banking and advisory services. Due to our sector approach and domestic and global footprint, we are particularly well-suited to serve the needs of the private equity community.

Why do private equity firms choose to work with KPMG Corporate Finance LLC?

We are dedicated to providing the highest quality advice by always putting the "best team on the ground" to leverage our transaction experience, industry knowledge, and global breadth.

GLOBAL REACH

The corporate finance practices of KPMG International's member firms collectively consist of more than 2,200 professionals working out of more than 150 offices in 62 countries.

INDUSTRY EXPERIENCE

We have deep sector experience and our professionals are aligned into ten key industry groups:

- Business Services
- Consumer Markets
- Energy and Natural Resources
- Financial Services
- Healthcare and Pharmaceuticals
- Industrial Markets
- Insurance
- Media and Marketing Services
- Real Estate Services
- Technology and Software

SENIOR-LEVEL ATTENTION

Our senior professionals are seasoned M&A bankers with significant transaction experience that are dedicated to serving our clients through all stages of the transaction process.

LEADING M&A ADVISER

Our consistent position as a leading M&A adviser reflects our experience and ability to meet our clients' middle market needs.

2007	Number of Deals	2008	Number of Deals	2009	Number of Deals	2010	Number of Deals
1. KPMG	447	1. KPMG	373	1. KPMG	254	1. KPMG	269
2. PricewaterhouseCoopers	327	2. PricewaterhouseCoopers	283	2. PricewaterhouseCoopers	222	2. Morgan Stanley	238
3. Citi	319	3. Credit Suisse	235	3. JP Morgan	180	3. Goldman Sachs & Co	231
4. Rothschild	282	4. Citi	230	4. Rothschild	177	4. PricewaterhouseCoopers	228
5. UBS	273	5. Rothschild	229	5. Goldman Sachs & Co.	173	5. Lazard	227
6. Deloitte & Touche	256	6. Deloitte & Touche	227	6. Credit Suisse	160	6. Rothschild	213
7. Credit Suisse	236	7. UBS	227	7. UBS	154	7. Deloitte	198
8. Morgan Stanley	232	8. JP Morgan	215	8. Morgan Stanley	153	8. JP Morgan	194
9. JP Morgan	231	9. Merrill Lynch	212	9. Deutsche Bank AG	151	9. Credit Suisse	182
9. Goldman Sachs & Co.	231	10. Morgan Stanley	196	10. Bank of America Merrill Lynch	140	10. UBS	177

Source: Thomson Reuters SDC. Each set of figures is taken from the league table press releases issued for that year.

KPMG Corporate Finance LLC – We Can Do a Great Deal Together.

M&A

Buy-side Advisory
Sell-side Advisory
Management and
Leveraged Buyouts

Financing

Equity and Debt Capital Raises
Private Placements
Refinancings
Debt Advisory
Sale Leasebacks

Advisory Services

Board Advisory Services
Financial Advisory Services
Transactional Valuations

Special Situations

Debt Restructurings
Distressed M&A
Alternative Financings




AnaJet®

AnaJet, Inc.

KPMG Corporate Finance acted as financial adviser to AnaJet, Inc. on its recapitalization by Chicago Growth Partners



AUDIT • TAX • ADVISORY



Electrolux

Electrolux AB

KPMG Corporate Finance acted as financial adviser to Electrolux AB in the disposal of Baring Industries, a division of Electrolux Professional, Inc. to J.F. Duncan Industries, Inc. (Durray, Inc.)

AUDIT • TAX • ADVISORY



Semco INSTRUMENTS, INC.

Semco Instruments, Inc.

KPMG Corporate Finance acted as financial adviser to Semco Instruments, Inc. on its sale to TransDigm Group Incorporated

AUDIT • TAX • ADVISORY



STORK®

Stork Materials Technology

KPMG Corporate Finance acting as lead financial adviser to Stork BV on the disposal of its Stork Materials Technology testing division to 3i

AUDIT • TAX • ADVISORY



CARDSAVE

Cardsave/Exponent

KPMG Corporate Finance acted as financial adviser to Exponent Private Equity on the sale of Cardsave Group Limited to WorldPay

AUDIT • TAX • ADVISORY



RWD

RWD Technologies, LLC

KPMG Corporate Finance acted as financial adviser to RWD Technologies, LLC on the carve out of its e-learning software suite to ANCILE Solutions, Inc., a portfolio company of Court Square Capital Partners II, L.P.

AUDIT • TAX • ADVISORY



Diversified MAINTENANCE

Diversified Maintenance Systems, Inc.

KPMG Corporate Finance acted as financial adviser to Diversified Maintenance Systems, Inc. on a recapitalization led by Frontenac Company, LLC



AUDIT • TAX • ADVISORY



Abso

Abso, Inc.

KPMG Corporate Finance acted as financial adviser to Abso, Inc. on its sale to Sterling Infosystems, Inc.

AUDIT • TAX • ADVISORY




LGC *Setting standards in analytical science*

LGC Group

KPMG Corporate Finance acting as financial adviser to the shareholders of LGC Group on the sale to Bridgepoint

AUDIT • TAX • ADVISORY



A Raymond

A Raymond Et. Cie

KPMG Corporate Finance acted as financial adviser to A Raymond Et. Cie on its acquisition of Tinnerman Painot Engineered Products

AUDIT • TAX • ADVISORY





Empire Resorts, Inc.

KPMG Corporate Finance acted as financial adviser to Empire Resorts, Inc. on an investment by Kien Huat Realty III Limited

AUDIT • TAX • ADVISORY



MDI
Medical Dictation Services, Inc.

Medical Dictation Services, Inc.

KPMG Corporate Finance acted as financial adviser to Medical Dictation Services, Inc. on the sale of its business to Transcend Services, Inc. (NASDAQ:TRCR)



AUDIT • TAX • ADVISORY



CARLSON HOLDINGS, INC.

Carlson Holdings, Inc.

KPMG Corporate Finance acted as financial adviser to Carlson Holdings, Inc. on a recapitalization led by Industrial Opportunity Partners, LLC



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ÖLEVIA

Syntax-Brilliant Corporation

KPMG Corporate Finance acted as financial adviser to Syntax-Brilliant Corporation on the sale of the Ölevia brand and related intellectual property to Emerson Radio Corp. (AMEX: MSN)



AUDIT • TAX • ADVISORY



IZI MEDICAL PRODUCTS

IZI Medical Products, Inc.

KPMG Corporate Finance acted as financial adviser to IZI Medical Products, Inc. on a recapitalization led by Riverside Partners LLC



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Contact

KPMG Corporate Finance LLC's Private Equity Coverage

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We welcome the opportunity to meet with you, learn more about your firm's objectives, and discuss our people and capabilities.

Visit us online at www.kpmgcorporateline.com

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