



CORPORATE FINANCE

Energy and Natural Resources

ADVISORY

Efficiency, access, and the availability of energy and resources remain among the greatest challenges to global development. In an environment of volatile commodity prices, our Energy specialists have the experience and technical capability to help you find the path to success.

WE ARE WELL QUALIFIED TO DELIVER STRATEGIES TO THE MARKETPLACE

KPMG Corporate Finance LLC's Energy and Natural Resources team focuses on providing financial advisory services for our global energy and natural resources customers.

In response to the many challenges and opportunities faced by its energy and natural resource clients, our Energy and Natural Resources professionals provide a full suite of financial advisory services:

- Structured and project financing
- Debt and private equity advisory
- Mergers and acquisitions advisory
- Divestitures and sell-side advisory
- Capital structure enhancement

OUR PLATFORM

Offering deep sector knowledge and experience, as well as extraordinary geographic presence, KPMG Corporate Finance LLC prides itself on its reputation for delivering creative strategies in response to the many challenges and opportunities faced by its energy and natural resources clients.

The Energy and Natural Resources team within KPMG Corporate Finance provides services to global and domestic companies across the sector:

Mining and Minerals

- Precious Metals
- Base Metals
- Industrial Minerals
- Coal
- Uranium
- Aggregates

Oil and Gas

- Upstream
- Downstream
- Midstream

Oil Field Services

- Drilling
- Rig Services
- Machinery and Equipment
- Oil Fluids

Alternative Energy

- Nuclear
- Wind
- Hydro-electricity
- Solar
- Bio-fuels

Forestry, Paper and Pulp

- Forest Products
- Pulp Mills
- Paper Mills
- Speciality Papers



Contact Us

KPMG Corporate Finance LLC
Energy and Natural Resources

We welcome the opportunity to meet with you, learn more about your company's objectives, and discuss our people and capabilities.

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KPMG Corporate Finance – We Can Do a Great Deal Together.

THE KPMG CORPORATE FINANCE ADVANTAGE

We Have an Extensive Global Network

KPMG's Corporate Finance team consists of more than 2,200 investment bankers working from more than 150 offices in 62 countries. Our global team of more than 150 professionals in the energy and infrastructure sector includes geologists, engineers, minerals economists, and professional foresters. This strong global reputation reinforces our credibility to access counterparties and execute transactions worldwide, a critical factor to a successful transaction process.

Leading M&A Adviser

Our consistent position as a leading middle market M&A adviser reflects our experience and success in meeting our clients' needs.

2007	Number of Deals	2008	Number of Deals	2009	Number of Deals
1. Citi	457	1. KPMG	390	1. KPMG	260
2. KPMG	450	2. JP Morgan	357	2. JP Morgan	250
3. Goldman Sachs & Co	418	3. Goldman Sachs & Co	316	3. Goldman Sachs & Co	240
4. Morgan Stanley	395	4. Credit Suisse	315	4. PricewaterhouseCoopers	229
5. UBS	392	5. Citi	314	5. Morgan Stanley	222
6. JP Morgan	361	6. Merrill Lynch	307	6. Credit Suisse	210
7. Credit Suisse	343	7. UBS	306	7. Rothschild	206
8. PricewaterhouseCoopers	335	8. Morgan Stanley	298	8. UBS	203
9. Rothschild	329	9. PricewaterhouseCoopers	284	9. Bank of America Merrill Lynch	198
10. Merrill Lynch	282	10. Rothschild	269	10. Deutsche Bank AG	192

Source: Thomson Reuters SDC. Each set of figures is taken from the league table press releases issued for that year.

Client Focused

We remain client focused in our efforts. By leveraging our capability to provide both investment banking and strategic advisory services, we develop an offering which is customized to the specific needs of each client.

We are Independent and Objective

We are independent of financing sources; we do not underwrite, invest in, or provide loans to our clients; nor do we publish research. Our independence helps ensure that our interests are aligned with those of our clients.

We Offer a Broad Range of Products:

- M&A
- Financing
- Advisory Services
- Special Situations
- Global Infrastructure and Projects

"One-Stop Shop"

Given KPMG's broad service offering, we can act as a single source for your M&A related and other transaction needs.

