



CORPORATE FINANCE

KPMG Corporate Finance LLC

We Can Do a Great Deal Together.

ADVISORY

KPMG Corporate Finance is a leading investment bank to the middle market, serving domestic and international clients. We offer a broad range of investment banking and advisory services.

We have an extensive global network

Our global corporate finance team consists of more than 2,200 professionals working from more than 150 offices in 62 countries.

We have deep sector experience

Our professionals are aligned into ten key industry groups:

- Business Services
- Consumer Markets
- Energy and Natural Resources
- Financial Services
- Healthcare and Pharmaceuticals
- Industrial Markets
- Insurance
- Media and Marketing Services
- Real Estate Services
- Technology and Communications

We are client focused

Our professionals have experience in investment banking, financial valuation, commercial banking, private equity, and industry. This gives us the flexibility to put the “best team on the ground” to tailor our products and meet the specific needs of our clients.

We are independent and objective

We are independent of financing sources; we do not underwrite, invest in, or provide loans to our clients; nor do we publish research. Our independence helps ensure that our interests are aligned with those of our clients.

We “get deals done”

Our consistent position as a leading M&A adviser reflects our experience and ability to meet our clients’ needs.

2006	Number of Deals	2007	Number of Deals	2008	Number of Deals	2009	Number of Deals
1. KPMG	434	1. Citi	457	1. KPMG	390	1. KPMG	260
2. Goldman Sachs & Co	377	2. KPMG	450	2. JP Morgan	357	2. JP Morgan	250
3. JP Morgan	334	3. Goldman Sachs & Co	418	3. Goldman Sachs & Co	316	3. Goldman Sachs & Co	240
4. Morgan Stanley	328	4. Morgan Stanley	395	4. Credit Suisse	315	4. PricewaterhouseCoopers	229
5. UBS	327	5. UBS	392	5. Citi	314	5. Morgan Stanley	222
6. PricewaterhouseCoopers	317	6. JP Morgan	361	6. Merrill Lynch	307	6. Credit Suisse	210
7. Citigroup	314	7. Credit Suisse	343	7. UBS	306	7. Rothschild	206
8. Rothschild	309	8. PricewaterhouseCoopers	335	8. Morgan Stanley	298	8. UBS	203
9. Credit Suisse	275	9. Rothschild	329	9. PricewaterhouseCoopers	284	9. Bank of America Merrill Lynch	198
10. Merrill Lynch & Co Inc.	253	10. Merrill Lynch	282	10. Rothschild	269	10. Deutsche Bank AG	192

Source: Thomson Reuters SDC. Each set of figures is taken from the league table press releases issued for that year.

Contact Us

KPMG Corporate Finance LLC

We welcome the opportunity to meet with you, learn more about your company's objectives, and discuss our people and capabilities.

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Visit us online at
www.kpmgcorporatefinance.com

KPMG Corporate Finance – We Can Do a Great Deal Together.

We offer a broad range of services to help meet the needs of our clients.

M&A

- Buysides
- Sellsides
- Management Buyouts

Financing

- Capital Raises
- Private Placements
- Refinancings
- Debt Advisory
- Sale Leasebacks

Advisory Services

- Board Advisory Services
- Financial Advisory Services

Special Situations

- Debt Restructurings
- Distressed M&A
- Alternative Financings
- Lease Negotiations and Modifications

Infrastructure Advisory

- Project Finance and Advisory
- Private Public Partnerships/PFI
- Program Management
- Secondary Markets
- Alliancing and Joint Ventures
- Complex Public Procurements

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