



## KPMG Corporate Finance LLC

### FOR IMMEDIATE RELEASE

#### **KPMG Corporate Finance LLC Advises Diversified Maintenance Systems, Inc. on a recapitalization led by Frontenac Company**

**Baltimore, Md., (April 27, 2010)** — **KPMG Corporate Finance LLC**, an independent, middle market investment bank, announced that it was the exclusive financial adviser to Diversified Maintenance Systems, Inc. (DMSI) on a recapitalization led by Chicago-based private equity firm Frontenac Company. The recapitalization provides DMSI with a strong platform for future growth and positions it to become the leading provider of janitorial and facility maintenance services to the retail sector nationwide.

DMSI is a leading provider of janitorial and facility maintenance services to a variety of industries including retail, education, and food distribution. DMSI's primary services include janitorial housekeeping and floor care services, including carpet cleaning, concrete and tile repair, floor strip and wax service, and other interior and exterior project work. The Company serves over 5,000 locations throughout North America.

Utilizing a cross-functional team of professionals, KPMG Corporate Finance advised DMSI on all major aspects of the transaction, including deal pricing, negotiation and transaction structuring, and tax-related issues. Despite a difficult economic environment throughout the deal process, KPMG Corporate Finance was able to negotiate a successful deal for the shareholders of DMSI.

"We are pleased to have advised Diversified Maintenance Systems on the completion of their recapitalization, which positions the Company for strong future growth within the facility maintenance services sector," noted Nick Jachim, Managing Director, who led KPMG Corporate Finance's U.S.-based investment banking deal team working with DMSI. "Despite a challenging economic and deal environment, KPMG Corporate Finance was able to navigate the transaction to closing and exceeded our expectations as our adviser. I do not believe we could have successfully closed the transaction without KPMG Corporate Finance's superior, timely, and focused strategic and financial advice," said Coby Orr, Chairman of Diversified Maintenance Systems.

Frontenac Company is a Chicago-based private investment firm founded in 1971. Frontenac is currently investing from its ninth equity fund and targets high-quality, closely-held middle market companies, primarily in services sectors including business and technology services, financial services, healthcare, education, distribution, and food products and services.

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### **About KPMG Corporate Finance LLC**

KPMG Corporate Finance provides a full suite of investment banking and advisory services to its domestic and international clients. Our professionals have the experience and depth of knowledge in global M&A and project finance to advise clients on mergers and acquisitions, sales and divestitures, buyouts, financings, debt restructurings, equity recapitalizations, infrastructure project finance, and other advisory initiatives. In addition, we remain independent of financing sources, helping to ensure that our efforts are objective and aligned with the goals of clients.

Operating in 62 countries, KPMG's member firms' corporate finance practices (KPMG) comprise more than 2,200 professionals who are able to meet the needs of clients across the globe. In 2009, as a leading financial adviser, KPMG completed 260 deals totaling US\$119.7 billion, according to Thomson Reuters SDC's global M&A league tables. [www.kpmgcorporatefinance.com](http://www.kpmgcorporatefinance.com)

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