

KPMG Corporate Finance LLC advised Facil & CIE G.C.V. on its acquisition of Flexalloy, a division of Acument and portfolio company of Platinum Equity.



Facil & CIE G.C.V.

KPMG Corporate Finance LLC

acted as financial adviser to Facil & CIE G.C.V. on its acquisition of Flexalloy, a division of Acument GlobalTechnologies, Inc. and portfolio company of Platinum Equity

Value not disclosed
August 2011

The company

Facil, Fasteners and Connections International (Facil & CIE G.C.V. or the Company) is a strategic alliance between two global leaders in highly engineered fastener systems: KAMAX, specialist in the development and production of bolts and screws, and ARaymond, specialist in the development and production of engineered metal and plastic fasteners. Facil provides full-service fastening technology solutions to the automotive industry by embracing all aspects of the fastening process, including engineering, logistics, purchasing, procurement, and quality. The Company provides the service and technology to assemble more than one million cars and trucks each year.

The situation

Flexalloy, Inc. (Flexalloy), a division of Acument GlobalTechnologies, Inc., is a provider of integrated supply chain management services and industrial fastening products. Flexalloy primarily serves truck and transportation related original equipment manufacturers by providing value-added services including vendor managed inventory, engineering services, supplier development, and quality assurance. Through its strategically located facilities in North America, Flexalloy offers more than 13,000 globally sourced production components, many of which are specialized to meet customer requirements. Flexalloy was founded in 1967 and acquired by Textron, Inc. in 1999. Flexalloy was subsequently sold by Textron in 2006 as part of a broader transaction in which Platinum Equity acquired Acument. In 2010, Platinum Equity and Acument initiated a sale process to divest of Flexalloy.

The transaction

KPMG CF was engaged by Facil & Cie G.C.V. to assist in analyzing, structuring, and negotiating a transaction to purchase Flexalloy's assets. Utilizing a cross-functional team of professionals from France, Canada, and the United States, we advised Facil on all aspects of the transaction.

KPMG Corporate Finance LLC – We Can Do a Great Deal Together.

Transaction Team

Rick Chance

Managing Director
Orange County, CA
949-885-5680
rchance@kpmg.com

Chrisanne Corbett

Managing Director
Chicago, IL
312-665-2779
ccorbett@kpmg.com

Blake Shear

Vice President
Orange County, CA
949-885-5682
bshear@kpmg.com

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We welcome the opportunity to meet with you, learn more about your company's objectives, and discuss our people and capabilities.

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